

Where are we now?

ICELAND

20,000+ bikes and e-bikes

16 countries

70+
locations

13 large cities

Primary city

Secondary city



Our Donkeys (Generation 3)



No	Description
1	Info Panel/Phone mount on the handlebar for safe navigation
2	Handlebars and steering tube with integrated brake and gear cables to minimize wear when parking your bike
3	Dynamo front light (no batteries required) integrated into the body
4	Unique front basket to minimize theft and easier parking
5	Anti-puncture air tubes
6	Anti-gyrating system limiting turn capacity + spring system to maintain the wheel in line when at rest
7	Additional GPS tracker (optional) + ID name / serial number on bike frame
8	Anti-theft screws
9	7 gears
10	Rear carrier with integrated IOT and GPS-tracker
11	Axa lock bluetooth connection with security chain option
12	Adjustable saddle height for riders from 1,50 - 2,10 m with extraction cap

Our Donkey e-bikes (Generation 3)



No	Description
	+ 200% increase on range from Gen 1 model (increased battery capacity + improved controller components + torque sensor)
1	Bafang mid-motor with torque sensor
2	Axa lock IOT connection with security chain option
3	Handlebars and steering tube with integrated brake and gear cables to minimize wear when parking your bike
4	Dynamo front light (no batteries required) integrated into the body + rear lights
5	Unique front basket to minimize theft and easier parking
6	Anti-puncture air tubes
7	Anti-gyrating system limiting turn capacity + spring system to maintain the wheel in line when at rest
8	Strong kickstand to avoid bike falling over
9	GPS tracker and ID name / number in bike frame
10	7 gears
11	Anti-theft screws
12	Digital battery lock fully integrated in frame, controlled via loT unit + 4G
13	Adjustable saddle height for riders from 1,50 - 2,10 m with extraction cap and printed logo
14	Info Panel/Phone mount on the handlebar for safe navigation

Donkey & ShareDiMobiHub

Virtual Hubs:

- A GPS location, where the bikes can be picked up and dropped off.
- There is a maximum capacity per hub. Once a hub is full, the drop-off location disappears from the map.
- Riders who finish their rental outside of a virtual hub get a fine, issued for the relocation cost and to discourage recurring instances
- Maintaining a good balance between the number of bikes and hubs is an important factor to achieve flexibility.
- Our experience shows that having 2-3X parking spaces in hubs as number of bicycles supports best availability.
- To make our system as convenient for users as possible we plan a maximum of 200m between hubs → the user can find the next hub in 100m. This creates the flexibility of a free floating system whilst ensuring bike parking remains structured and city-friendly.

Pick up



Drop off





Our fleet is maintained **sustainably**

Our shepherds:

- Employed by Donkey Republic
- Internal onboarding and training
 - Stressing maintenance to be executed on the street for minimal impact
 - Use shepherd app for daily planning of fleet management and real-time data on the ground
- Maintenance is executed by team riding Donkey Republic Ops bikes







Local social responsibility

Donkey has <u>various collaborations</u> with social enterprises and NGOs

They collaborate with:

- Preparing new bikes before putting them out on the streets
- Distributing bikes
- Major repairs in assigned workshops

Retired Donkey Program:

When a bike gets too old to be part of our fleet, we work with Free Velov who refurbish them for young people in Lyon 10,000 bikes to be retired / refurbished in the next few years.



Measuring our impact

What do we know about the impact of bikes?









Tendering

Reasons to apply:

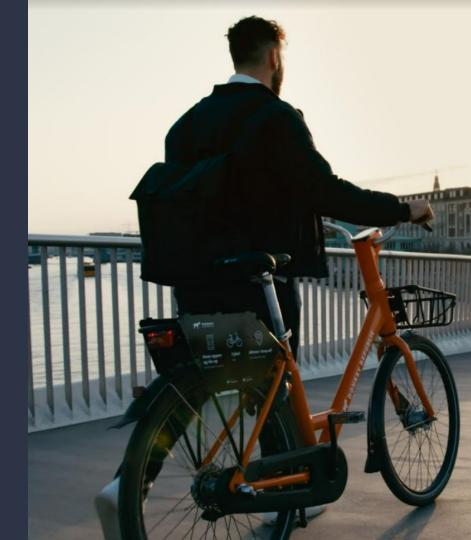
- Size and duration of project
- Tender fits Donkey Republic-product
- Enough subsidies available to increase the success rate of the project
- Internal motivation to expand on current or new market (DE, NL, BE, FR, FI, DK, SE, NO...)
- Only 1 or 2 other operators
- Regional projects
- Room for negotiating the SLAs



Tendering

Reasons to not apply:

- Short-term project, small operations
- Cost of operation due to strict SLAs
- No product fit (high development costs, e.g. white label app)
- Not enough subsidies (high risk of project)
- Outside of scope (e.g. outside of Europe)
- Workload (too many big projects cannot be worked on at same time)



Preferred model

Subsidised bike-sharing scheme in region

- Back-to-many
- One operator (both e-bikes and pedal bikes)
- Revenue goes (partly) to operator
- Local partnerships with social workplaces
- Regional systems connecting cities and surrounding towns + suburbs
- Mix of e-bikes & pedal bikes
- Flexible system
- Tight collaboration with stakeholders involved



Workload tenders

Administrative workload tenders:

- Tender assessment (2-3 workdays)
- Financial assessment (3-4 workdays)
- Collecting cross-departmental input (3-4 workdays)
- Tender writing (4-5 workdays)
- SLA discussions with stakeholders (2-3 workdays)
- Setting up operation (several weeks)
- Onboarding (1 workday)
- Account management (constant process)



Case: Transport region Antwerp & Waasland (1) lantıs

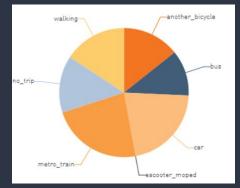
Start: 2022 with 1650 bikes (10 year contract)

Together with Lantis, Donkey Republic operates the regional network of Antwerp and Waasland with in total 1650 e-bikes.

To focus of the project is the **last-mile connection** and to support the **modal shift**. The hubs are based on the Mobi-points network and main points of interest are train stations, tram lines and regional bus lines. Next to that, every municipality within the network (42 in total) could extend with more bikes. So far, around 500 bikes have been added in the extended network.

Other regions such as Mechelen are now also considering joining the extended network.

- Total # Donkeys: currently 2150 bikes.
- Replacement of car: 15-25% depending on the time day
- Regional network: more than 400 hubs, of which most are outside of the city







Case: Transport region Antwerp & Waasland (2)

- Connecting the urban areas with rural areas
- Urban
 - Dense network
 - High concentration of hubs (~150 m radius)
 - Less e-bikes per hub (6 bikes per hub)
 - Short trips
 - Mixed users (visitors, subscribers, commuters, and local)
- Rural area
 - 1-3 stations per town
 - Mostly linked to train station/mobility hubs in town
 - More e-bikes per hub (12-24 bikes per hub)
 - Less concentration of hubs in area (~5km radius)
 - Longer trips
 - Mostly local usage

lantis

